



TRI-VALLEY ESTATE PLANNING COUNCIL

October 2007

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President's Message

First of all I would like to express my sincere gratitude to all of you who attended our kick-off meeting on September 6, 2007. I was very pleased at the strong showing. Furthermore, I want to express my gratitude for such a wonderful board that allowed us to have a great speaker to begin this session.

For those of you who were at the meeting with us on September 6, I'm sure I speak for all of you when I say "WOW"! Brian Pretti was a dynamic speaker and had a lot of interesting ideas regarding the current state of our economy and unfortunately some ideas as to what might be in store in the future.

I will take this opportunity to remind all of you that we have our best meetings when we have as many of our members as possible attending. Please join me at our next meeting, which will be held on October 4, 2007 at the Radisson in Dublin. This promises to be a very interesting and interactive night.

Also, don't forget that our **November 1st meeting will be a field trip to visit Bonhams and Butterfields in San Francisco.** If you would like to take the bus, please be at the Radisson Hotel by 5:30 PM (this is earlier than usual), or we will depart without you. Again, this event is open to family members and office mates – just make sure you get your RSVP in on time so that there will be a meal waiting for you.

- Jennifer Thaete

"Working with the Right People (or Working Right with People?)"

Marty Ramseck, from LivHome will help us to discover our individual behavioral strengths. Included with this announcement is the Predictive Index questionnaire that we invite you to fill out and send back with your check, or fax back to 680-9020. If you get your survey in by 3 PM on October 1st, you will have your results at the October 4th meeting, in a sealed envelope. Then Marty will explain what it all means and how LivHome uses this tool to build better teams and recruit the right people for the job. If there are other members of your office or family who would like to receive their results, please make a photocopy and invite them to fill out their surveys. Please put your name, as well as their name, at the top of the page so that we know who goes with whom. All of the feedback is positive and there is no wrong answer. And, "speaking from personal experience, it is quite accurate" –*Celia Mason*

Thursday, October 4, 2007

NEW LOCATION

Radisson Hotel Dublin (next to Outback)
6680 Regional Street – (just across the freeway)

6:00 PM Wine and Registration

6:30 PM Dinner and Speaker

\$30 Mail-in Registration

\$35 At the door

Reservations and cancellations must be received by Tuesday, October 2nd at 1:30 pm, to be assured of a reservation. Please send your check today! Or call Bonni at: 925.686.4819

Meeting Sponsored By:

**Francesca Wood
LivHome**

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