



## TRI-VALLEY ESTATE PLANNING COUNCIL

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### President's Message

Dear Colleagues,

What a great way to begin 2006!! Our fourth annual Blackhawk Museum event was an outstanding success, thanks to the informative presentation by Dr. Tapan Munroe, noted columnist and economist. Dr. Munroe's presentation elicited a lively Q&A session that was warmly received by Tapan. We were pleased to have members from our sister councils join us to make it a great event.

I'm happy to report the submission of three new membership applications to our club. The word is – TVEPC is the place to be!

Remember "YOU" are the reason for our success so come join us February 2nd to meet our new members, network with your peers, and hear another excellent speaker.

See you then! – *Dick Warga*

Your council has complied with the new requirements instituted by the Certified Financial Planner™ Board of Standards. If you are a CFP®, please make sure that we have your certificate number so that you can receive continuing education credit for your attendance at the meetings.

## “Long-Term Care Planning”

Our speaker on Feb. 2 is a leading advocate of a comprehensive planning approach to help clients address the possible need for long-term care. Insurance is only one of four ways to pay for long-term care and is not the best solution for everyone. Retirement and estate planning efforts are incomplete if the devastating impacts of prolonged long-term care are not addressed.

**Allen Hamm** is the Founder and President of Superior LTC Planning Services, Inc., which is based in Pleasanton. Allen has 17 years experience specializing exclusively in long-term care planning. He speaks and writes frequently on that subject. His book Long-Term Care Planning is one of the most readable and thorough treatments of an area that should be well understood by all financial professionals. Join us on February 2nd!

**Thursday, February 2, 2006**

**Crowne Plaza Pleasanton  
11950 Dublin Canyon Rd.**

**6:00 PM** Wine and Registration

**6:30 PM** Dinner and Speaker

\$30 Mail-in Registration

\$35 At the door

*Reservations and cancellations must be received by Tuesday, January 31st at 1:30 pm, to be assured of a reservation. Please send your check today! Or call Bonni at: 925.686.4819*

**Meeting Sponsored By:**

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