



TRI-VALLEY ESTATE PLANNING COUNCIL

November 2007

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President's Message

It's hard to believe that this is already my 3rd newsletter column! It is amazing how quickly time flies. I hope that all of you who were able to attend our October meeting, which was held in our new location at the Radisson, enjoyed learning more about how you initiate actions and how you go about interacting with other people. Very interesting!

As all of you are aware, this month's meeting will be something very special. We are very honored to be the recipients of an invitation by Bonhams and Butterfields in San Francisco to come and visit their facility, have dinner and learn about the auction process.

This is very interesting for people in our line of work, as we often have situations where our clients have unique assets that are valuable. We need to be aware of the different ways to go about valuing those unique articles, especially art and antique type artifacts.

At our last Board Meeting, the Board voted to make a donation of \$100 to the Livermore Valley Opera in memory of Bob Goodwin. As I believe you are all aware, Bob was a long time member of our group who unfortunately passed away in early August and the board felt that it would be appropriate to make a small donation in his honor.

Mark your 2008 calendars for January 10th, our annual event at Blackhawk Museum to which we will be inviting three other councils. This is a great opportunity to invite guests who might be interested in joining our group, it is also a nice event to invite your support team too and they can have an enjoyable and interesting time.

-Jennifer Thaete

It's a FIELD TRIP!

Behind the scenes at the "Antiques Roadshow"! Please join us for our field trip to Bonhams and Butterfields. Stephen Turner and his associates will be providing us with bus transportation to SF so that we can have a tour of their facility, and learn about the appraisal and liquidation process involved when one of our clients passes away and their estate assets are put up for auction. This event is open to associates and family members, but we have a limit of only 40 attendees, so please get your reservations in as soon as possible. The bus will be departing the Radisson Hotel in Dublin (our new meeting location), promptly at 5:30 PM. Wine will be served en route and we will be singing camp songs on the trip back.

We anticipate that we will be back to the Radisson no later than 9:00 PM, possibly earlier, if traffic permits. If you plan on attending and choose to use your own transportation, PLEASE let us know, so we can plan accordingly.

Thursday, November 1, 2007

**Radisson Hotel Dublin (next to Outback)
6680 Regional Street – (just across the freeway)**

5:30 PM Bus will pick us up!

\$30 Mail-in Registration
\$35 At the bus

Reservations and cancellations must be received by Tuesday, October 30th at 1:30 pm, to be assured of a reservation. Please send your check today! Or call Bonni at: 925.686.4819

Meeting Sponsored By:

**Stephen Turner
Bonhams and Butterfields
220 San Bruno Avenue
San Francisco, CA 94103
415.503.3222**